

MEETING AND GOVERNANCE SOLUTIONS

Training Programme Outline for Local Government Staff

2017



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1 Introducing Meeting and Governance Solutions Limited (MAGS)

Welcome to this guide on the programmes we deliver for staff in local government.

Meeting and Governance Solutions is a company that specialises in training / development / mentoring for people holding governance roles and the staff that support Boards and elected bodies.

We offer a mix of experience and knowledge having held elected positions in local government, commercial boards, Boards of Trustees, and sporting organisations, along with senior management roles in the private and public sector.

The key business elements delivered by MAGS are as follows:

- Governance and management roles and responsibilities
- Chairing meetings and meeting processes and protocols, training, coaching, assessment and mentoring including a critical success factors scorecard process
- Analysing meeting performance and developing improvement strategies
- Standing Orders training
- Training for effective report and recommendation writing
- Understanding the political and operating environment of Boards/elected bodies
- Support staff training and development
- Strategic planning
- Projects
- Implementation of report and agenda technology in partnership with Infosphere Limited.

Further information on the services and products that MAGS provide is detailed on the company website which can viewed at: www.meetinggovernance.co.nz

Training Programmes

2 Local Government General

2.1 How Local Government Works "101"

Outline

All staff employed in the local government sector need to have a good awareness of how the sector operates from a broad perspective. Local government is a complex public sector entity. Understanding how and why decisions are made, the type of services that are delivered, the democratic system, the regulatory environment and the types of planning documents are all important elements of local government.

This "beginners guide to local government" sets new staff on their journey in local government with a good basic range of knowledge – an induction into to the sector.

Who should attend? Any staff new to local government

Course duration One day

Presenters Vern Walsh and Steve McDowell

2.2 Understanding the Politics of Local Government

Outline

Staff in the local government sector need to understand how the political system and processes work as part of their role in delivering services to the community. Many staff, who do not work closely with elected members, find the political dimension of local government confusing. This workshop provides a clear outline of the systems and processes for engaging with elected representatives, tactics on working with elected representatives, an understanding of the behaviours and drivers of elected representatives, and skills and processes for reporting to and working with elected representatives.

Who should attend? Any staff new to local government; staff who want to expand their knowledge of

the political side of local government

Course duration One day

Presenters Vern Walsh and Steve McDowell

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2.3 Political Meeting Skills – Staff Effectiveness

Outline

A significant number of staff are required at some stage in their career to attend a formal political meeting (e.g. Council, Committee, Sub-Committee, Community Board meeting) in support of a report or to answer questions on any given topic. This workshop provides information to staff on what to expect at political meetings, protocols to follow, and how to engage with the meeting participants (not just elected members but potentially the public, other agencies and let's not forget the media!).

Who should attend? Any staff member who needs to know how political meetings operate

Course duration One day

Presenters Steve McDowell and Vern Walsh

3 Effective Staff / Project / Community Meetings

3.1 Chairing Successful Meetings

Outline

This workshop identifies the pre /during /post meeting systems and processes needed for a chairperson to operate effectively through high quality leadership of a meeting. Being able to understand the meetings process will assist staff in ensuring all meetings are run as efficiently and effectively as possible saving valuable time and leading to quality participation and outcomes. We explore the best practice elements to effective chairing including the working relationships needed.

Who should attend? Staff who chair any type of meeting, e.g. team, project, public meetings

Course duration Half day

Presenter Vern Walsh

3.2 Participating Effectively in Meetings

Outline

Staff spend a lot of their working life in meetings so making that time as effective and productive as possible is essential to success. Too often we hear that staff are bored in meetings, don't know how to "navigate" the personalities around a meeting table, or know when and how to contribute to a meeting. This workshop provides practical suggestions that will assist staff to participate effectively in meetings including understanding commonly accepted meeting protocols, and developing capability to contribute effectively in meetings.

Who should attend? All staff that participate in meetings

Course duration One day

Presenters Vern Walsh and Steve McDowell

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4 Presentation Skills

4.1 Presenting Skills – Making a Real Impact on an Audience

Outline

Virtually all local government staff will have to present to a meeting or forum of some kind in their career. Being able to captivate an audience, present effectively, respond to questions and at the same time portray a confident and assured presence can be a frightening prospect for many of us. This workshop will guide participants through the steps to preparing for and delivering a highly effective presentation. It will address how to conquer fears and deal with the various personalities at the meeting. One outcome we strive for is that participants will actually enjoy making a presentation by the end of the course!

Who should attend? All staff that make presentations

Course duration One day

Presenters Vern Walsh and Steve McDowell

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5 Democracy Services Staff Training

5.1 Committee Advisor "101" – an Introduction to the Role

Outline

The Committee Advisor role is critical to the operation of the democratic systems and processes within local government. This one day workshop provides an interactive opportunity for staff new to the role or wanting a refresher on the basic elements of being an effective Committee Advisor. The workshop works through the key elements of the Local Government Act 2002 in relation to decision making, agenda management, adding value in the meeting environment, working with the chairperson, and the basics of meetings records.

Who should attend? Committee Advisors, Governance Managers/Team Leaders

Course duration One day

Presenters Vern Walsh and Steve McDowell

5.2 Committee Advisors Two Day Workshop

Outline

This two day workshop is targeted at existing Committee Advisors or staff who may want to move into the Committee Advisor role. Over the two days we explore the key elements of being an effective Committee Advisor. Key topics addressed include knowledge on the local government political system; skills and tools to be an effective Committee Advisor; information on the legislation that an effective Committee Advisor needs to be familiar with and apply; knowledge on what Standing Orders are, what they contain, and skills on their application; and meeting management techniques.

Who should attend? Manager's responsible for Council, Committee and Community Board meetings,

Committee Advisors, Governance Managers/Team Leaders

Course duration Two days

Presenters Vern Walsh and Steve McDowell

5.3 Understanding Orders

Outline

A key role of a Committee Advisor is to provide support and advice to a Chair, senior manager and meeting participants where Standing Orders apply (Council, Committee, Sub-Committee, Community Board meetings). Knowing what Standing Order should be applied and how to interpret Standing Orders is a frequent question that a Committee Advisor will be asked to respond to. This workshop will take you through the various Standing Orders that apply in the pre meeting, meeting and post meeting situations. It will provide a host of explanations to a wide range of scenarios using a mock meeting to demonstrate specific Standing Orders.

Who should attend? Manager's responsible for Council, Committee and Community Board meetings,

Committee Advisors, Governance Managers/Team Leaders

Course duration One day

Presenters Vern Walsh and Steve McDowell

6 District Licensing Committee Meetings

6.1 The Committee Advisor and District Licensing Committee meetings

Outline

The Sale and Supply of Alcohol Act 2012 has dramatically changed the way in which applications under the Act are dealt with. District Licensing Committees are required to consider every application and there is a much larger community involvement in the process through objection and presenting to meetings of the Committee. This workshop specifically addresses the key roles of a Committee Advisor in the process, particularly for applications that are opposed and require a hearing. The workshop will focus on the specific elements of the Act that are relevant to the Committee Advisor role, along with record keeping, advice to the committee and decision making.

Who should attend? Manager's responsible for administering the District Licensing Committee and

Committee Advisors

Course duration One day

Presenter Steve McDowell

7 Business and Report Writing

7.1 Effective Report Writing

Outline

Report writing is a critical element for any organisation that needs to provide information and recommendations to decision making bodies such as Boards, Committees, Councils etc. A key competency for any report writer is the ability to frame recommendations that have a logical and evidential process behind them and that are clear and easily understood. By the conclusion of the workshop participants will understand the principles for writing quality reports , understand the decision making requirements of the Local Government Act 2002, gain skills and tools for writing quality reports, understand the needs of decision-makers who read reports, gain improved confidence in writing reports and be more effective and efficient at writing reports.

Who should attend? Staff that write or approve reports

Course Duration Half day

Presenter Steve McDowell

7.2 Business and Report Writing Skills

Outline

Being able to write effectively is a key skill for staff. This workshop looks at the fundamentals of planning and preparation for any type of writing, the tactics for effective writing and an opportunity to practice writing skills.

Who should attend? All staff

Course Duration Half day

Presenter Steve McDowell

8 Taking Notes, Creating Minutes

8.1 Taking Notes, Creating Minutes

Outline

Effective recording of minutes is a critical element of any meeting. Knowing what to record, why and how are key skills for staff that are required to act as a note taker, whether it is a formal council / committee meeting, a staff meeting, project team meeting, or a meeting with the public. This workshop looks at the skills required to take notes at a meeting and then create minutes from those notes. It also addresses the important role that the minute taker has in assisting the chair to manage a meeting and ensure it is effective and efficient.

Who should attend? Staff who are required to take notes at meetings, Committee Advisors, meeting

chairpersons

Course Duration Three quarter day

Presenter Steve McDowell

9 Consultation and Community Engagement

9.1 Community Consultation and Engagement

Outline

Traditional community consultation (public notice, submissions, and hearings) has its place but more and more local government needs to understand what communities really feel about a range of issues in the community. The use of coordinated and planned community engagement and community research is critical to finding out the range of community views and aspirations that are applicable to the community. This workshop addresses the tactics and systems that are needed around community consultation and engagement.

Who should attend? Staff involved with projects or activities requiring community input

Course Duration Half day

Presenter Andrew Stevenson (MAGS associate)

10 Resource Management Act – Evidence and Hearings

10.1 Presenting to Commissioner Hearings

Outline

Presenting high quality evidence and reports at Resource Management Act hearings is essential to ensure that your position is clearly articulated and that the decision makers (the commissioners) have confidence in your evidence. Quality evidence is the result of careful planning and preparation, coordination within your organisation, and confident delivery at the hearing. This one day course will provide you with information and techniques to assist you in preparing and delivering evidence and reports.

Who should attend? Staff that prepare and / or present evidence or reports at Resource Management

hearings including Planners, Engineers, Architects, specialist subject experts (e.g.

air, water, flora / fauna etc) and Hearing Commissioners.

Course Duration One day

Presenters Steve McDowell and Alan Watson (MAGS associate)

11 Workshop Fees

The cost of each workshop varies and can depend on attendee numbers, location and number of presenters. We are happy to discuss an arrangement that works for your Council or only too pleased to assist you create a regional workshop.

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